



WEEKLY AGRICULTURAL REPORT



JANUARY 4, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



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- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

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AGRICULTURAL WEATHER OUTLOOK JANUARY 4 TO 10, 2018

RAINFALLS OVER THE NORTHERN END OF THE AGRICULTURAL AREA AND SCARCE VALUES OVER THE REST OF THE REGION. A SHARP TEMPERATURE DROP WILL BE FOLLOWED BY THE BEGINNING OF A NEW HEAT WAVE.

The current perspective begins with high temperatures. The entry of a storm front, with uneven activity, will bring significant precipitations to the NOA region, north of Cuyo, the Chaco region and most part of Paraguay. The rest of the area will observe scarce values. Coupled with the front, the entry of a cold air mass will lead to lows below the season average. Only the north-center of the area will report warm conditions. Northerly winds will soon return, reactivating the heat wave and bringing abundant atmospheric humidity and cloudiness. The north of the area will receive precipitations of hot front.

SOYBEAN

Soybeans are 87.5% planted out of a final area projected at 18.100.000 hectares. Weekly and YoY progress stand at 5.6 and -4.7 percentage points, respectively.

To date, there are over 2.2 M unplanted hectares at a national level. 75% of this area is located in the north of the country, where high temperatures and lack of rainfalls delay fieldwork in the NEA and NOA regions. The remaining 25% of the unplanted area is found in the center and south of the agricultural area and comprises second-crop soybeans. Lack of moisture hinders the planting of soybeans into wheat and barley stubble in some regions in the Buenos Aires province

CORN

Over the last week, corn planting expanded into most part of the national agricultural area. Good weather conditions fostered progress in the provinces of Córdoba and Buenos Aires. As soybean planting is near completion, corn planting gained pace in the NOA and NEA regions. To date, corn is 77.9% planted out of a final area projected at 5.4 M hectares, up 5.9 % YoY (season 2016/17: 5.1 MHa).

SUNFLOWER

Over the last week, sunflower harvest expanded into the NEA region and north-central Santa Fe, which accounts for 37% of the area planted at a national level. To date, sunflower is 11.4% harvested. The national average yield stands at 2 T/H, with peaks at 3.2 T/H. In absolute numbers, 200.000 hectares have been collected. YoY progress is estimated at 2.9 percentage points.

WHEAT

Wheat harvest is in its last stage after last week's intense fieldwork across the main wheat-productive areas of the south of the agricultural region. To date, wheat is 91.6% collected. Weekly progress is estimated at 10.4 percentage points. The average yield stands at 3.2 T/H. We maintain a final production estimate at 17 M tons. 84% of the unharvested area is located in the provinces of Buenos Anires and La Pampa, where yields are higher than the average of the last seasons.

BARLEY

To date, barley is 89.8 % harvested. Good yields in the southeast of Buenos Aires raised our final production estimate to 3.1 M tons, up 7% from our last report. The average yield is estimated at 4.3 T/H. We do not rule out a further production increase as harvest is completed in the southeast of Buenos Aires.



WEEKLY AGRICULTURAL REPORT

ANNEX

SOYBEAN

2017/18 Season

As of: Jan. 3, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2016/17	2017/18		
I NOA	950.000	1.010.000	26,8	270.750
II NEA	1.400.000	1.330.000	26,8	355.900
III Ctro N Cba	2.200.000	2.230.000	99,4	2.216.840
IV S Cba	1.640.000	1.630.000	98,5	1.605.710
V Ctro N SFe	1.340.000	1.350.000	94,7	1.279.100
VI Núcleo Norte	2.840.000	2.580.000	99,7	2.573.010
VII Núcleo Sur	2.470.000	2.380.000	98,0	2.333.470
VIII Ctro E ER	1.290.000	1.300.000	99,7	1.295.480
IX N LP-OBA	2.130.000	1.910.000	98,7	1.884.536
X Ctro BA	800.000	530.000	82,4	436.850
XI SO BA-S LP	470.000	390.000	77,8	303.300
XII SE BA	1.300.000	1.160.000	88,1	1.022.375
XIII SL	200.000	190.000	98,5	187.200
XIV Cuenca Sal	130.000	70.000	62,5	43.720
XV Otras	40.000	40.000	92,5	37.000
TOTAL	19.200.000	18.100.000	87,5	15.845.241

CORN

2017/18 Season

As of: Jan. 3, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2016/17	2017/18		
I NOA	340.000	375.000	12,0	45.000
II NEA	580.000	600.000	7,0	42.000
III Ctro N Cba	754.000	805.000	92,4	743.418
IV S Cba	652.000	675.000	95,2	642.600
V Ctro N SFe	208.000	220.000	50,0	109.890
VI Núcleo Norte	501.000	530.000	99,3	526.025
VII Núcleo Sur	383.000	410.000	96,6	396.060
VIII Ctro E ER	162.000	175.000	94,0	164.500
IX N LP-OBA	535.000	580.000	96,0	556.800
X Ctro BA	280.000	300.000	95,8	287.400
XI SO BA-S LP	160.000	165.000	96,8	159.720
XII SE BA	190.000	195.000	97,2	189.540
XIII SL	220.000	230.000	95,2	218.960
XIV Cuenca Sal	105.000	110.000	95,8	105.380
XV Otras	30.000	30.000	59,2	17.760
TOTAL	5.100.000	5.400.000	77,9	4.205.053

SUNFLOWER

2017/18 Season

As of: Jan. 3, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I	NOA	-	-	-	-	-	-
II	NEA	380.000	10.000	370.000	45,0	166.500	331.043
III	Ctro N Cba	5.000	-	5.000	-	-	-
IV	S Cba	21.000	-	21.000	-	-	-
V	Ctro N SFe	260.000	3.000	257.000	12,0	30.840	70.258
VI	Núcleo Norte	12.000	-	12.000	-	-	-
VII	Núcleo Sur	9.000	-	9.000	-	-	-
VIII	Ctro E ER	7.000	-	7.000	-	-	-
IX	N LP-OBA	110.000	-	110.000	-	-	-
X	Ctro BA	55.000	-	55.000	-	-	-
XI	SO BA-S LP	370.000	-	370.000	-	-	-
XII	SE BA	390.000	-	390.000	-	-	-
XIII	SL	24.000	-	24.000	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-
XV	Otras	7.000	-	7.000	-	-	-
TOTAL		1.750.000	13.000	1.737.000	11,4	197.340	401.300

WHEAT

2017/18 Season

As of: Jan. 3, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	365.000	18.000	347.000	100,0	347.000	10,2	354.229
II	NEA	355.000	15.000	340.000	100,0	340.000	14,1	479.514
III	Ctro N Cba	730.000	25.000	705.000	100,0	705.000	22,6	1.590.913
IV	S Cba	380.000	13.000	367.000	100,0	367.000	34,1	1.250.261
V	Ctro N SFe	280.000	14.000	266.000	100,0	266.000	25,6	680.780
VI	Núcleo Norte	750.000	18.000	732.000	100,0	732.000	43,4	3.178.395
VII	Núcleo Sur	475.000	13.000	462.000	100,0	462.000	44,8	2.067.738
VIII	Ctro E ER	250.000	12.000	238.000	100,0	238.000	23,1	549.555
IX	N LP-OBA	385.000	11.000	374.000	97,0	362.780	41,1	1.492.661
X	Ctro BA	285.000	7.000	278.000	92,0	255.760	36,6	935.253
XI	SO BA-S LP	450.000	8.000	442.000	72,0	318.240	28,0	889.690
XII	SE BA	650.000	8.000	642.000	56,0	359.520	44,7	1.605.432
XIII	SL	8.000	500	7.500	100,0	7.500	23,0	17.216
XIV	Cuenca Sal	72.000	2.000	70.000	95,0	66.500	40,8	271.443
XV	Otras	15.000	500	14.500	100,0	14.500	21,5	31.160
TOTAL		5.450.000	165.000	5.285.000	91,6	4.841.800	31,8	15.394.238

BARLEY

2017/18 Season

As of: Jan. 3, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	-	-	-	-	-	-	
II	NEA	-	-	-	-	-	-	
III	Ctro N Cba	1.000	400	600	100,0	600	19,4	1.166
IV	S Cba	5.000	1.300	3.700	100,0	3.700	27,6	10.216
V	Ctro N SFe	2.000	600	1.400	100,0	1.400	22,9	3.212
VI	Núcleo Norte	24.000	2.400	21.600	100,0	21.600	38,6	83.311
VII	Núcleo Sur	42.000	4.200	37.800	100,0	37.800	43,8	165.413
VIII	Ctro E ER	1.000	400	600	100,0	600	26,6	1.596
IX	N LP-OBA	82.000	12.300	69.700	100,0	69.700	42,9	298.800
X	Ctro BA	60.000	9.800	50.200	98,0	49.196	41,2	202.681
XI	SO BA-S LP	160.000	14.000	146.000	90,0	131.400	33,7	443.230
XII	SE BA	415.000	18.000	397.000	80,0	337.450	47,5	1.603.320
XIII	SL	-	-	-	-	-	-	-
XIV	Cuenca Sal	8.000	1.600	6.400	100,0	6.400	39,2	25.113
XV	Otras	-	-	-	-	-	-	-
TOTAL		800.000	65.000	735.000	89,8	659.846	43,0	2.838.057